



Request to Add a Household Member

Case Coordinator:

Anyone you list as a household member must use the subsidized unit as their primary residence (at least 51% of the time). All adults must have an acceptable criminal background, cannot owe any housing authority money, and, if s/he previously participated in a federally subsidized housing program, must have an acceptable compliance history. All adult additions must be approved in writing by your landlord and by the Housing Authority of Jackson County before the additional person can move in.

Head of Household

Social Security Number

Step 1: Landlord Permission *(for adult additions only)*

I agree to the addition of this person to the current lease I have with the above-named voucher holder.

Landlord Name

Phone number

Landlord Signature

Date

Step 2: Requested Additional Information *(continued on next page if needed)*

Addition's Name _____ Date of Birth _____ Male Female

Phone Number _____ Emergency Contact & Phone _____

SS Number _____ Are you disabled? YES NO Race/ethnicity Hispanic Not Hispanic

List all income received and attach 60 days' worth of verification (for example, paystubs or letter from employer):

Type _____ Source _____ Monthly amount \$ _____

Type _____ Source _____ Monthly amount \$ _____

List all assets held or owned and attach 60 days' worth of verification (for example, bank or account statements):

Type _____ Financial institution _____ Current value \$ _____

Type _____ Financial institution _____ Current value \$ _____

Are you a student? YES NO If YES, attach verification of enrollment status, tuition and financial aid

Have you ever been convicted of a felony? YES NO If yes, please explain: _____

Do you have a lifetime sex offender registry requirement? YES NO

Do you own a house/mobile? YES NO Are you part or full owner of a house/mobile or any other property? YES NO

Step 3: Required Attachments for All Additions

For all additions:

- Legal ID (such as driver's license for adults or birth certificate for minors)
- Original Social Security number verification
- Declaration of Citizenship or Immigration Status
- Non-citizens: Original Homeland Security I-551 or annotated I-94
- Income, asset, and student (if applicable) verification

Additional forms for adult additions:

- HAJC Release of Information
- Debts Owed and Terminations (52675)*

***NOTE: EACH ADULT MUST SIGN THEIR OWN 52675 FORM
OBTAIN ADDITIONAL FORMS FROM FRONT DESK**

ADULT #2

Addition's Name _____ Date of Birth _____ Male Female

SS Number _____ Are you disabled? YES NO Race/ethnicity Hispanic Not Hispanic

List all income received and attach 60 days' worth of verification (for example, paystubs or letter from employer):

Type _____ Source _____ Monthly amount \$ _____

Type _____ Source _____ Monthly amount \$ _____

List all assets held or owned and attach 60 days' worth of verification (for example, bank or account statements):

Type _____ Financial institution _____ Current value \$ _____

Type _____ Financial institution _____ Current value \$ _____

Are you a student? YES NO If **YES**, attach verification of enrollment status, tuition and financial aid

Have you ever been convicted of a felony? YES NO If yes, please explain:

Do you have a lifetime sex offender registry requirement? YES NO

Do you own a house/mobile? YES NO Are you part or full owner of a house/mobile or any other property? YES NO

ADULT #3

Addition's Name _____ Date of Birth _____ Male Female

SS Number _____ Are you disabled? YES NO Race/ethnicity Hispanic Not Hispanic

List all income received and attach 60 days' worth of verification (for example, child support history, paystubs or letter from employer):

Type _____ Source _____ Monthly amount \$ _____

Type _____ Source _____ Monthly amount \$ _____

List all assets held or owned and attach 60 days' worth of verification (for example, bank or account statements):

Type _____ Financial institution _____ Current value \$ _____

Type _____ Financial institution _____ Current value \$ _____

Are you a student? YES NO If **YES**, attach verification of enrollment status, tuition and financial aid

Have you ever been convicted of a felony? YES NO If yes, please explain:

Do you have a lifetime sex offender registry requirement? YES NO

Do you own a house/mobile? YES NO Are you part or full owner of a house/mobile or any other property? YES NO

MINOR #1

Name _____ Date of Birth _____ Male Female

SS Number _____ Disabled? YES NO Race/ethnicity Hispanic Not Hispanic

MINOR #2

Name _____ Date of Birth _____ Male Female

SS Number _____ Disabled? YES NO Race/ethnicity Hispanic Not Hispanic

MINOR #3

Name _____ Date of Birth _____ Male Female

SS Number _____ Disabled? YES NO Race/ethnicity Hispanic Not Hispanic

Step 4: Medical Expense Deductions for Elderly & Disabled Households Only

Must be a qualifying member of your household have out-of-pocket medical expenses on a regular basis. Provide 12 months history of payments or invoices showing monthly premium amount. You may ask your doctor or pharmacist for a 12-month payment history.

Name of Household Member	Expense Type (Co-pay, Rx etc.)	Payments Made To	Amount Paid Monthly	Doctor/Prescriber
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	
			\$	

Step 5: Childcare Deduction

Attach a statement from the provider that includes any subsidies and/or co-pays.

Provider Name _____

Provider Phone _____ Your co-pay \$ _____ Per Week Month

I certify the above information is true and the additional household member will reside in the subsidized unit at least 51% of the time. I acknowledge that falsifying or manipulating information may result in denial or termination from the Voucher program.

Head of Household Signature

Date

Addition's signature (if an adult)

Date

Addition's signature (if an adult)

Date

Addition's signature (if an adult)

Date

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Authorization for the Release of Information/Privacy Act Notice to the U.S. Department of Housing and Urban Development and the Housing Agency/Authority (HA)

U.S. Department of Housing and Urban Development, Office of Public and Indian Housing

PHA or IHA requesting release of information (full address, name of contact person, and date):

Authority: Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by Section 903 of the Housing and Community Development Act of 1992 and Section 3003 of the Omnibus Budget Reconciliation Act of 1993. This law is found at 42 U.S.C. 3544. This law requires you to sign a consent form authorizing: (1) HUD, and the Housing Agency/Authority (HA) to request verification of salary and wages from current or previous employers; (2) HUD and the HA to request wage and unemployment compensation claim information from the state agency responsible for keeping that information; and (3) HUD to request certain tax return information from the U.S. Social Security Administration and the U.S. Internal Revenue Service.

Section 104 of the Housing Opportunity and Modernization Act of 2016. The relevant provisions are found at 42 U.S.C. 1437n . This law requires you to sign a consent form authorizing the HA to request verification of any financial record from any financial institutions as defined in the Right to Financial Privacy Act (12 U.S.C. 3401)), whenever the HA determines the record is needed to determine an applicant's or participant's eligibility for assistance or level of benefits.

Purpose: In signing this consent form, you are authorizing HUD and the above-named HA to request income information from the sources listed on the form. HUD and the HA need this information to verify your household's income, in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. HUD and the HA may participate in computer matching programs with these sources in order to verify your eligibility and level of benefits.

Uses of Information to be Obtained: HUD is required to protect the income information it obtains in accordance with the Privacy Act of 1974, 5 U.S.C. 552a. HUD may disclose information (other than tax return information) for certain routine uses, such as to other government agencies for law enforcement purposes, to Federal agencies for employment suitability purposes and to HAs for the purpose of determining housing assistance. The HA is also required to protect the income information it obtains in accordance with any applicable State privacy law. HUD and HA employees may be subject to penalties for unauthorized disclosures or improper uses of the income information that is obtained based on the consent form.

Private owners may not request or receive information authorized by this form.

Who Must Sign the Consent Form: Each member of your family who is 18 years of age or older must sign the consent form. Additional signatures must be obtained from new adult members joining the family or whenever members of the family become 18 years of age.

Persons who apply for or receive assistance under the following programs are required to sign this consent form:

- Public Housing
- Housing Choice Voucher
- Section 8 Moderate Rehabilitation

Failure to Sign Consent Form: Your failure to sign the consent form may result in the denial of eligibility or termination of assisted housing benefits, or both. Denial of eligibility or termination of benefits is subject to the HA's grievance procedures and Section 8 informal hearing procedures.

Revocation of consent: If you revoke consent, the PHA will be unable to verify your information, although the data matches between HUD and other agencies will continue to automatically occur in the Enterprise Income Verification (EIV) System if the family is not terminated from the program.

Sources of Information to be Obtained

State Wage Information Collection Agencies. (This consent is limited to wages and unemployment compensation I have received when I have received assisted housing benefits.)

U.S. Social Security Administration (HUD only) (This consent is limited to the wage and self-employment information and payments of retirement income as referenced at Section 6103(l)(7)(A) of the Internal Revenue Code.)

U.S. Internal Revenue Service (HUD only) (This consent is limited to unearned income [i.e., interest and dividends].)

Information may also be obtained directly from: (a) current and former employers concerning salary and wages; and (b) financial institutions as defined in the Right to Financial Privacy Act (12 U.S.C. 3401), whenever the HA determines the record is needed to determine an applicant's or participant's eligibility for assistance or level of benefits. I understand that income information obtained from these sources will be used to verify information that I provide in determining eligibility for assisted housing programs and the level of benefits. Therefore, this consent form only authorizes release directly from employers and financial institutions of information.

Consent: I consent to allow HUD or the HA to request and obtain income information from the sources listed on this form for the purpose of verifying my eligibility and level of benefits under HUD's assisted housing programs. I understand that HAs that receive income information under this consent form cannot use it to deny, reduce or terminate assistance without first independently verifying what the amount was, whether I actually had access to the funds and when the funds were received. In addition, I must be given an opportunity to contest those determinations.

This consent form remains effective until the earliest of (i) the rendering of a final adverse decision for an assistance applicant; (ii) the cessation of a participant's eligibility for assistance from HUD and the PHA; or (iii) The express revocation by the assistance applicant or recipient (or applicable family member) of the authorization, in a written notification to HUD or the PHA.

Signatures:

Head of Household	Date		
Social Security Number (if any) of Head of Household		Other Family Member over age 18	Date
Spouse	Date	Other Family Member over age 18	Date
Other Family Member over age 18	Date	Other Family Member over age 18	Date
Other Family Member over age 18	Date	Other Family Member over age 18	Date

Privacy Advisory. Authority: The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937 (42 U.S.C. 1437 et. seq.), Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d), and by the Fair Housing Act (42 U.S.C. 3601-19). Purpose: This form authorizes HUD and the above-named HA to request income information to verify your household's income in order to ensure that you are eligible for assisted housing benefits and that these benefits are set at the correct level. Failure to provide any of the requested information may result in a delay or rejection of your eligibility approval.

Penalties for Misusing this Consent: HUD and the HA (or any employee of HUD or the HA) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on the form HUD 9886 is restricted to the purposes cited on the form HUD 9886. Any person who knowingly or willfully requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be a pppropriate, against the officer or employee of HUD or the HA for the unauthorized disclosure or improper use.

OMB Burden Statement. The public reporting burden for this information collection is estimated to be 0.16 hours for new admissions and .08 hours for household members turning 19, including the time for reviewing, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Collection of information income and assets is required for program eligibility determination purposes. The submission of the consent form is necessary (form-HUD 9886) so that PHAs can carry out the requirements of Section 904 of the Stewart B. McKinney Homeless Assistance Amendments Act of 1988, as amended by Section 903 of the Housing and Community Development Act of 1992 and Section 3003 of the Omnibus Budget Reconciliation Act of 1993 (42 U.S.C. 3544) and Section 104 of HOTMA to ensure that HUD and PHAs can verify eligibility and income information for applicants and participants. This information collection is protected from disclosure by the Privacy Act. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions to reduce this burden, to the Office of Public and Indian Housing, US. Department of Housing and Urban Development, Washington, DC 20410. When providing comments, please refer to OMB Approval No. 2577-0295. HUD may not conduct and sponsor, and a person is not required to respond to, a collection unless the collection displays a valid control number.



GENERAL RELEASE OF INFORMATION

Authority: This release of information is in addition to the HUD-9886 Authorization for the Release of Information/Privacy Act Notice

Who May sign the consent form – (General Release of Information form): Each member of your household who is 18 years of age or older must sign the consent form. Additional signatures must be obtained from new adult members joining the household or whenever members of the household become 18 years of age.

Failure to sign consent form - (General Release of Information form): Your failure to sign the consent form may result in the denial of eligibility or termination of assisted housing benefits, or both. Denial of eligibility or termination of benefits is subject to HAJC's grievance and Housing Choice Voucher informal hearing procedures.

Privacy Act Notice: Authority: The Department of Housing and Urban Development (HUD) is authorized to collect this information by the U.S. Housing Act of 1937 (42U.S.C. 1437 et.seq.), Title VI of the Civil Rights Act of 1964 (42 U.S.C. 2000d), and by the Fair Housing Act (42 U.S.C. 3601-19). The Housing and Community Development Act of 1987 (42U.S.C. 3543) requires applicants and participants to submit the Social Security Number of each household member who is six years old or older. Purpose: Your income and other information are being collected by HUD to determine your eligibility, the appropriate bedroom size, and the amount your family will pay toward rent and utilities. Other Uses: HUD uses your family income and other information to assist in managing and monitoring HUD-assisted housing programs, to protect the Government's financial interest, and to verify the accuracy of the information you provide. This information may be released to appropriate Federal, State, and local agencies, when relevant, and to civil, criminal, or regulatory investigators and prosecutors. However, the information will not be otherwise disclosed or released outside of HUD except as permitted or required by law. Penalty: You must provide all of the information requested by the HA, including all Social Security Numbers you, and all other household members age six years and older, have and use. Giving the Social Security Numbers of all household members is mandatory, and not provided the Social Security Numbers will affect your eligibility. Failure to provide any of the requested information may result in a delay or rejection of your eligibility approval.

Penalties for misusing this consent: HUD, HAJC, and any owner (or any employee of HUD, HAJC or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this form is restricted to the purposes cited on the form. Any person knowingly or willfully requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek the relief, as may be appropriate, against the officer or employee of HUD, HAJC or the owner responsible for the unauthorized disclosure or improper use.



GENERAL RELEASE OF INFORMATION

I hereby authorize Housing Authority of Jackson County (HAJC) and the U.S. Department of Housing and Urban Development (HUD) to obtain the information listed below for the purpose of determining my eligibility to receive and continue receiving housing assistance. HAJC may use this release to make inquires or secure information from any source whatsoever, including a person, business, or organization that has, or may have, any information listed below. If HAJC makes any negative determination(s) based upon the information obtained, I will have the opportunity to contest such determinations, if I Participate in the Project-based or Mod-Rehab program, I also authorize HAJC and the owner and/or manager of the building in which I reside to share with each other any information needed to verify my continued eligibility and suitability for subsidized. This consent expires 15 months after it is signed.

- Rental history records and references, including but not limited to, information about the ability to pay rent, the ability to live independently, take care of rental property, and get along with neighbors;
- Non-residential references from individuals with whom a professional relationship has been established, and references from neighbors, community, and relatives;
- References from employers, including wage and salary information and job performance;
- Criminal history, including fingerprint submission where necessary to effect positive identification;
- Credit reports;
- Services provided by individuals or agencies which are relevant to the ability to pay rent, take care of rental property, and get along well with neighbors and community;
- (HUD only) U.S. Social Security Administration and U.S. Internal Revenue Service;
- Income and asset information from any source, including State Wage Information Collection Agencies, for all family members;
- Immigration status, citizenship status, and legal identity verifications;
- School registration for minor children, and for family members over the age of 18 where required to establish program eligibility;
- Registration in educational or vocational training programs including information about participation/completion of such programs;
- Verification of disability or handicap, if necessary for program eligibility (not including details of actual disability or handicap);
- Verification of need for reasonable accommodation, if requested;
- Credit reports and/or tenant screening reports from private contractors;
- Outstanding debt to other housing agencies
- I consent to authorize the Oregon Child Support Program, Department of Justice, and any district attorneys providing Title IV-D services, to release records relating to my child support case. This is for the purpose of verifying the amount of child support I am entitled to receive and/or to obtain a record of payments I have received. This permission is granted to verify my eligibility for housing assistance;
- Verification of medical expenses.

Head of Household (printed name)

Signature

Date

Co-Head, Spouse, Partner or Other Adult (printed name)

Signature

Date

Other Adult (printed name)

Signature

Date

Other Adult (printed name)

Signature

Date

Other Adult (printed name)

Signature

Date



HOUSING AUTHORITY
of JACKSON COUNTY

DECLARATION OF CITIZENSHIP STATUS

This declaration must be completed for each family member. All adults, 18 years of age or older, must sign their own declaration. The declaration for children, under 18 years of age, must be signed by an adult member of the family residing (or who will reside) in the assisted housing unit and who is responsible for the child.

UNDER PENALTY OF PERJURY, I DECLARE THAT:

FAMILY MEMBER NAME: _____

- A citizen of the United States
- A noncitizen with eligible immigration status; I understand that I must provide documentation of the eligible status for the family member listed above.
- Choosing not to certify that he or she is a citizen or has eligible immigration status; I understand that this may affect the amount of assistance that my family will receive.

CERTIFIED BY: _____ DATE: _____
ADULT'S SIGNATURE REQUIRED



UNDER PENALTY OF PERJURY, I DECLARE THAT:

FAMILY MEMBER NAME: _____

- A citizen of the United States
- A noncitizen with eligible immigration status; I understand that I must provide documentation of the eligible status for the family member listed above.
- Choosing not to certify that he or she is a citizen or has eligible immigration status; I understand that this may affect the amount of assistance that my family will receive.

CERTIFIED BY: _____ DATE: _____
ADULT'S SIGNATURE REQUIRED

UNDER PENALTY OF PERJURY, I DECLARE THAT:

FAMILY MEMBER NAME: _____

A citizen of the United States

A noncitizen with eligible immigration status; I understand that I must provide documentation of the eligible status for the family member listed above.

Choosing not to certify that he or she is a citizen or has eligible immigration status; I understand that this may affect the amount of assistance that my family will receive.

CERTIFIED BY: _____ DATE: _____

ADULT'S SIGNATURE REQUIRED

UNDER PENALTY OF PERJURY, I DECLARE THAT:

FAMILY MEMBER NAME: _____

A citizen of the United States

A noncitizen with eligible immigration status; I understand that I must provide documentation of the eligible status for the family member listed above.

Choosing not to certify that he or she is a citizen or has eligible immigration status; I understand that this may affect the amount of assistance that my family will receive.

CERTIFIED BY: _____ DATE: _____

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A citizen of the United States

A noncitizen with eligible immigration status; I understand that I must provide documentation of the eligible status for the family member listed above.

Choosing not to certify that he or she is a citizen or has eligible immigration status; I understand that this may affect the amount of assistance that my family will receive.

CERTIFIED BY: _____ DATE: _____

ADULT'S SIGNATURE REQUIRED

Obligations of the Family

THE PURPOSE OF THIS DOCUMENT IS TO CLARIFY THESE OBLIGATIONS SO THE FAMILY CAN CLEARLY UNDERSTAND WHAT IS EXPECTED. IF YOU HAVE ANY QUESTIONS REGARDING THE OBLIGATIONS THAT ARE OUTLINED BELOW, PLEASE ASK YOUR CASEWORKER. PLEASE UNDERSTAND THAT YOUR FAILURE TO FULFILL THESE PROGRAM OBLIGATIONS MAY RESULT IN TERMINATION OF PROGRAM BENEFITS AND CRIMINAL PROSECUTION. FOR YOUR BENEFIT AND PROTECTION, PLEASE READ THE FOLLOWING:

- A. When the family's unit is approved and the Hap contract is expected, the family must follow the rules listed below in order to continue participating in the housing voice voucher program.
- B. The family must:
 - 1. Supply any information that the Housing Authority of Jackson County or HUD determined to be necessary including evidence of citizenship or eligible immigration status, and information for use in a regularly scheduled reexamination or interim reexamination of family income and composition.
 - 2. Disclose and verify Social Security Numbers and must sign and submit consent forms for obtaining information.
 - 3. Supply any information requested by the Housing Authority of Jackson County to verify the family is living in the unit or information related to family absence from the unit.
 - 4. Promptly notify the Housing Authority of Jackson County in writing when the family is away from the unit for an extended period of time in accordance with Housing Authority of Jackson County policies.
 - 5. Allow the Housing Authority of Jackson County to inspect the unit at reasonable times and after reasonable notice.
 - 6. Notify the Housing Authority of Jackson County and the owner in writing before moving out of the unit or terminating the lease.
 - 7. Use the assisted unit for a residence by the family. The unit must be the family's only residence.
 - 8. Promptly notify the Housing Authority of Jackson County in writing of the birth, adoption, or court-awarded custody of a child.
 - 9. Request the Housing Authority of Jackson County written approval to add any other family member as an occupant of the unit.
 - 10. Promptly notify the Housing Authority of Jackson County in writing if any family member no longer lives in the unit.
 - 11. Pay utility bills and provide and maintain any appliances that the owner is not required to provide under the lease.
- C. Any information the family supplies must be true and complete.
- D. The family (including each family member) must not:
 - 1. Own or have any interest in the unit (other than in a cooperative, or the owner of a manufactured home leasing a manufactured home space).
 - 2. Commit any serious or repeated violation of the lease.
 - 3. Commit fraud, bribery, or any other corrupt or criminal act in connection with the programs.
 - 4. Engage in drug-related criminal activity or other violent criminal activity or other criminal activity that threatens the health, safety or right to peaceful enjoyment of other residents and persons residing in the immediate vicinity of the premises.
 - 5. Sublease or let the unit or assign the lease or transfer the unit.
 - 6. Receive housing choice voucher program housing assistance while receiving another housing subsidy, for the same unit or a different unit under any other Federal State, or local housing assistance program.
 - 7. Damage the unit or premises (other than damage from ordinary wear and tear) or permit any guest to damage the unit or premises.
 - 8. Receive housing choice voucher program housing assistance while residing in a unit owned by a parent, child, grandparent, grandchild, sister, or brother of any member of the family, unless the Housing Authority of Jackson County has determined (and has notified the owner and the family of such determination) that approving rental of the unit, notwithstanding such relationship, would provide reasonable accommodation for a family member who is a person with disabilities.
 - 9. Engage in abuse of alcohol in a way that threatens the health, safety or right to peaceful enjoyment of other residents and persons residing in the immediate vicinity of the premises.

By its signature, the family agrees to fulfill the program responsibilities noted above and understands that failure to do so may result in permanent loss of housing assistance eligibility, and criminal prosecution. Further, as the signer of this document, I acknowledge that I have read, or had read to me in a language I understand, the above responsibilities and obligations and I agree to accept them.

Signature _____ Date _____

Signature _____ Date _____

Signature _____ Date _____

Signature _____ Date _____